

1 UNITED STATES BANKRUPTCY COURT
2 NORTHERN DISTRICT OF CALIFORNIA
3

4 In re)
5 PROWEST MEDIA CORPORATION,)
6 Debtor.)
7 _____)

Case No. 10-12153
(Chapter 11)

**NOTICE OF HEARING ON
MOTION TO CONVERT CASE TO
CHAPTER 7**

8 Date: 10/8/2010
9 Time: 9:00 a.m.
Santa Rosa Courtroom

10 NOTICE IS HEREBY GIVEN that on October 8, 2010 at 9:00 a.m., or as soon thereafter
11 as the matter can be heard, in the Courtroom of the Honorable Alan Jaroslovsky, United States
12 Bankruptcy Judge, 99 South E Street, Santa Rosa, CA, 95404, a hearing will be held on the
motion of Creditor Jim French Studios, Inc. to convert this Chapter 11 case to a proceeding
under Chapter 7.

13 This motion is made on the grounds that "cause" exists for conversion to Chapter 7, as
14 defined by Bankruptcy Code Section 1112(b)(4), including (1) unauthorized use of cash
15 collateral substantially harmful to the moving party, (2) there has been a continuing loss and
diminution of the debtor's estate without a reasonable likelihood of rehabilitation, and (3) there
is an inability to confirm a chapter 11 plan.

16 To obtain a copy of the moving papers, please contact the undersigned. If you wish to
17 oppose this motion, you should do so in writing, and file opposition with the Clerk of the Court
18 and serve copies on (1) the undersigned counsel for the moving party, (2) David N. Chandler,
Sr., Esq., 1747 Fourth St., Santa Rosa, CA 95402, counsel for the debtor, and (3) Office of the
19 U.S. Trustee, U.S. Department of Justice, 235 Pine St., Ste. 700, San Francisco, CA 94104,
within the time required by Local Rule 9014. Consult the Court's website at
www.canb.uscourts.gov for requirements regarding the electronic filing of documents

20
21 Dated: September 17, 2010

22 /s/ John H. MacConaghy
23 John H. MacConaghy, State Bar No. 83684
24 MacConaghy & Barnier, PLC
25 645 First St. West
26 Sonoma, California 95476
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Attorneys for Secured Creditor
Jim French Studios, Inc.

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I caused to be served true and correct copies of the **NOTICE OF HEARING ON MOTION TO CONVERT CASE TO CHAPTER 7**, by causing said copies to be placed in the United States Mail at San Francisco, California on the date shown below, in a sealed envelope(s) with first-class postage prepaid, addressed to the person(s) below.

Executed at Sonoma, California on September 17, 2010.

[SEE ATTACHED LIST]